



Planned Gift Intention Letter

Name _____ Birthdate _____

Name _____ Birthdate _____

Address _____ City _____ State _____ Zip _____

E-mail _____ Telephone _____

*In support of KC Shepherd's Center, I/we have created a planned gift in my/our estate plan which currently names KC Shepherd's Center, as a recipient or beneficiary. This planned gift provision is an **ESTIMATE** and is **NON-BINDING** and the circumstances for my/our gift could change in the future. If my/our planned gift were made **TODAY**, it is anticipated that it would be made as follows:*

Estimated Gift Value: \$ _____ **As of Today's Date:** _____

Gift is Designated To: " _____ "

Type of Gift: Bequest (Will/Trust)* _____ Beneficiary Designation (IRA/Ins)* _____ Other As Described: _____

Gift Purpose: _____ Unrestricted/Area of Greatest Need _____ Designated** as follows: _____

More Information about Gift, Family Contacts, Legal and/or Financial Advisors: _____

Yes, please include my/our name(s) in your Legacy Gift Recognition and acknowledge me/us in selected publications and donor listings as: _____

** To ensure your gift is designated correctly, you may wish to attach a copy of your document's first page, signature page and page including your gift provision or beneficiary designation.*

***If the designated use of the gift described above does not exist or is not possible at the time the gift is received by the organization, I/we authorize the organization to use the gift for other purposes.*

Signature

Date

Signature

Date